



Kenneth J. Enos

PARTNER

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To Ken Enos, each representation of a client in a bankruptcy proceeding is a unique opportunity to immerse himself in the inner workings of an unfamiliar industry or business. He has, accordingly, represented a wide range of entities — from retailers to restaurants, from manufacturers to mining companies — helping them work through the complex issues that frequently arise in bankruptcy cases.

Ken combines a strong understanding of bankruptcy law with an instinctive sensitivity to the practical realities of business. He searches for creative and pragmatic solutions to the difficult situations his clients encounter, where facts and circumstances are constantly evolving, and where creativity, diligence, and quick-thinking (combined with a good sense of humor) are often necessary.

Ken is equally attuned to the human side of bankruptcy, keenly aware that to those experiencing it for the first time, involvement in a bankruptcy process can bring about confusion and stress. To Ken, being responsive to these concerns is key to developing relationships with clients, and to delivering positive results.

FOCUS:

Ken has more than 13 years of experience counselling clients in complex bankruptcy and restructuring matters. His practice includes representing clients in all aspects of both in-court and out-of-court corporate restructuring processes, including chapter 7 and chapter 11 debtors, official committees, foreign representatives, lenders, secured and unsecured creditors, ad hoc groups and purchasers.

Practices

- Debtor/Corporate Restructuring
- Committee Practice

Education

- Penn State The Dickinson School of Law (J.D.)
- The Pennsylvania State University (M.B.A., *magna cum laude*)
- Grove City College (B.S., *cum laude*)

Bar Admissions

- Delaware
- New York
- District of Columbia

Court Admissions

- U.S. District Court for the District of Delaware
- U.S. Supreme Court

Memberships and Affiliations

- Delaware State Bar Association, Bankruptcy Section, Member
- American Bar Association, Member
- American Bankruptcy Institute, Member
- Association of Insolvency & Restructuring Advisors, Member
- Beta Gamma Sigma
- Dickinson School of Law, Duberstein Bankruptcy Moot Court Team, Appellate Moot Court Board and Woolsack Honor Society

Representative Matters

- Garden Fresh Restaurant Corp.
- Nuverra Environmental Solutions, Inc.
- Noble Environmental Power, LLC
- Key Energy Services, Inc.
- Signal International, Inc.
- Santa Fe Gold Corporation
- Unitek Global Services, Inc.
- Coldwater Creek Inc.
- Quantum Foods LLC
- Simplexity, LLC
- The SCOOTER Store Holdings Inc.
- Journal Register Company

- Penson Worldwide, Inc.
- Eastman Kodak Company
- Cinram International, Inc.
- Heartland Publications, LLC
- GEMS TV (USA) Limited
- Badanco Acquisition LLC (parent of Randa Luggage)
- American Home Mortgage Holdings, Inc.

Experience

Heritage Home Group LLC

New Mach Gen, LLC

Fisker Automotive Holdings, Inc.

Young Conway acted as co-counsel with Sidley Austin LLP to Wanxiang America Corporation in the chapter 11 proceeding of Fisker Automotive Holdings, Inc.

Fallbrook Technologies Inc.

Fallbrook Technologies Inc.

Fallbrook Technologies, Inc.

Xceligent, Inc.

Nuverra Environmental Solutions, Inc.

Nuverra Environmental Solutions, Inc.

Nuverra Environmental Solutions, Inc.

Suniva, Inc.

Suniva, Inc.

LMCHH PCP LLC

Key Energy Services, Inc.

Key Energy Services, Inc.

Garden Fresh

Garden Fresh

Noble Environmental Power

Sports Authority

Hancock Fabrics

Hancock Fabrics

Scooter Store Holdings, Inc.

Young Conway acted as co-counsel to The Scooter Store Holdings, Inc. and its affiliated debtors in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. On the petition date, the debtors were a major supplier of power wheelchairs, scooters and related assistance devices for those with mobility limitations.

Penson Worldwide, Inc.

Young Conaway acted as co-counsel to Penson Worldwide, Inc. and its affiliated debtors in their chapter 11 proceeding in the United States Bankruptcy court for the District of Delaware. The debtors historically provided execution, clearing, custody, settlement and technology products and services to financial firms.

Santa Fe Gold Corp

Santa Fe Gold Corp.

Signal International

Signal International

Northshore Mainland Services

ProNerve

UniTek Global Services

Quantum Foods, LLC

Young Conaway acted as co-counsel to Quantum Foods, LLC and its affiliated debtors in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. the Debtors are leading further=processor of proteins, including beef, pork and poultry.

Coldwater Creek Inc.

Coldwater Creek Inc.

Simplicity, LLC

Young Conaway served as lead counsel to Simplexity, LLC and its affiliated debtors in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. Prior to the petition date, the debtors were the largest independent online activator of mobile phones in the Unites States through their Consumer Wireless Division, which comprised the company's branded Wirefly website and hundreds of private label websites that were enables by the debtors' infrastructure and seamlessly integrated with online retail partners; sites.

Cinram International, Inc.

Young Conaway served as co-counsel, with Shearman & Sterling LLP, to Cinram International ULC, in its capacity as the authorized Foreign Representative for Cinram International Inc. and certain of its affiliates in a proceeding commenced under Canada's Companies' Creditors Arrangement Act and pending before the Ontario Superior Court of Justice.

Friendly Ice Cream Corpotation

Young Conway served as co-counsel to Sun Capital partners, Inc. in the chapter 11 proceeding of Friendly Ice Cream Corporation.

Sand Spring Capital III, LLC

Young Conaway is acting as lead counsel to Sand Spring Capital III, LLC and its affiliates in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. The Debtors were investment vehicles that held securities and other assets for investment purposes for the benefit of their membership interest holders or shareholders.

Pure Beauty Salons & Boutiques, Inc.

Young Conaway acted as lead counsel in the chapter 11 case of Pure Beauty Salons & Boutiques, Inc. and its affiliate in the United States Bankruptcy Court for the District of Delaware. The Debtors operated stores that emphasize the sale of hair care and beauty products in a retail setting as well as providing on-site hair salon services. With Young Conaway's assistance, the Debtors successfully sold substantially all of their assets.

Alabama Aircraft Industries, Inc.

Young Conaway served as co-counsel, with Alston & Bird LLP, to Alabama Aircraft Industries, Inc. and certain of its affiliates, in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors were an aerospace and defense company whose primary business is providing aircraft maintenance and modification services to the U.S. Government, including complete airframe inspection, maintenance, repair and custom airframe design and modification. With the assistance of Young Conaway, the Debtors successfully sold substantially all of their assets in a 363 sale.

Anchor Blue Holding Corp.

Young Conaway, along with Morgan Lewis & Bockius LLP, served as counsel to Anchor Blue Holding Corp. and certain of its subsidiaries in their chapter 11 case in the United States Bankruptcy Court for the District of Delaware. Based in Corona, California, the Debtors operated 117 apparel stores that sold clothing and accessories bearing the Anchor Blue name. With the assistance of Young Conaway, Anchor Blue received approval to enter into an Agency Agreement between the Debtors and a joint venture of Gordon Brothers Retail Partners, LLC and Hilco Merchant Resources, LLC and to conduct store closing sales at all of the Debtors' retail locations.

Gems TV (USA) Limited

Young Conaway acted as lead counsel to Gems TV (USA) Limited in its chapter 11 proceedings. Prior to the petition date, the Debtor was a U.S. retailer of colored gemstone jewelry. The Debtor sold its products through its 24/7 home shopping channel and its internet-based storefront. With the assistance of Young Conaway, the Debtor confirmed its chapter 11 plan of liquidation and emerged from bankruptcy protection on November 18, 2010.

Oriental Trading Company, Inc.

Young Conaway acted as co-counsel, along with Debevoise & Plimpton LLP, to Oriental Trading Company, Inc. and its affiliates in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. At the time of the bankruptcy, the Debtors were the largest direct marketers and internet retailers of party supplies, novelties, toys, and children's arts and crafts in the United States. With the assistance of Young Conaway, the Debtors successfully confirmed a chapter 11 plan of reorganization and emerged from bankruptcy protection in 2011.

Neenah Enterprises, Inc.

Young Conaway acted as co-counsel, with Sidley Austin LLP, to Neenah Enterprises and certain of its affiliates in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. As of the petition date, the debtors were one of the largest independent foundry companies in the United States and are among the leading suppliers of castings to the domestic municipal products markets. With the assistance of Young Conaway, the debtors successfully confirmed their plan of reorganization and emerged from bankruptcy protection on July 29, 2010.

Middlebrook Pharmaceuticals, Inc.

Young Conaway acted as co-counsel, along with Alston & Bird, to Middlebrook Pharmaceuticals, Inc. in its chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. At the time of the bankruptcy, the Debtor was a pharmaceutical company focused on commercializing anti-infective drug products that fulfilled unmet medical needs. With the assistance of Young Conaway and Alston & Bird, the Debtor successfully sold substantially all of its assets to Victory Pharma, Inc. in a 363 sale and confirmed a plan of liquidation.

Heartland Publications, LLC

Young Conaway acted as lead counsel to Heartland Publications, LLC and certain of its affiliates in their chapter 11 case in the United States Bankruptcy Court for the District of Delaware. The Debtors operated a media business that primarily focused on newspaper publishing, through which they produced approximately 50 paid publications consisting of community newspapers (dailies and weeklies) and specialty publications in medium and small sized markets. With Young Conaway's guidance, the Debtors successfully confirmed a joint plan of reorganization and emerged from bankruptcy in 2010.

Lazy Days' R.V. Center, Inc.

Young Conaway acted as co-counsel, along with Kirkland & Ellis LLP, to Lazy Days' R.V. Center, Inc. and certain of its affiliates in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. Lazy Days owned and operated the single largest recreational vehicle dealership in the world, offering over 800 new and pre-owned RVs to more than 250,000 visitors annually. With Young Conaway's and Kirkland's assistance, the Debtors successfully confirmed their prepackaged chapter 11 plan of reorganization and emerged from bankruptcy in 2009.

NTK Holdings, Inc.

Young Conaway acted as co-counsel, with Paul Weiss Rifkind Wharton & Garrison LLP, to the Ad Hoc Committee, which was comprised of claimants of Nortek, Inc. as well as NTK Holdings, Inc.

Sea Launch Company, L.L.C.

Young Conaway acted as co-counsel, along with Alston & Bird, to Sea Launch Company and its affiliates, in their chapter 11 proceedings before the United States Bankruptcy Court for the District of Delaware. The Debtors provided a reliable, cost-effective, heavy-lift commercial satellite launch service for primarily commercial customers in America, Russia, the Ukraine, and Norway. With Young Conaway's help, the Debtors confirmed a joint plan of reorganization and exited bankruptcy in 2011.

R.H. Donnelley Corporation

Young Conaway acted as co-counsel, along with Sidley Austin LLP, to R.H. Donnelley Corporation and its affiliates in the chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors were one of the leading providers of local search solutions in the United States. With Young Conaway's help, the Debtors successfully confirmed a joint plan of reorganization and exited bankruptcy in 2010.

**Bandanco Acquisition Corporation
Randa Luggage Holdings Corp.**

Young Conaway acted as lead counsel to Randa Luggage Holdings Corp. and its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors were a leading manufacturer, distributor, and marketer of luggage, casual bags, backpacks, and business cases for men and women. With Young Conaway's assistance, the Debtors successfully liquidated their assets, wound down their operations and the bankruptcy cases were dismissed in 2009.

Journal Register Company

Young Conaway acts as co-counsel, along with Morgan Lewis & Bockius LLP, to Journal Register Company and certain of its affiliates in a chapter 11 proceeding in the United States Bankruptcy Court for the Southern District of New York. The Debtors are a national multi-regional, multi-platform media company, who own six daily newspapers and 42 non-daily publications, in addition to operating 237 individual websites, 38 smartphone and digital applications and 19 mobile sites, which are affiliated with their daily newspapers and non-daily publications. With Young Conaway's assistance, the Debtors have filed a motion to sell substantially all of their assets, which is currently pending before the Court.

Carolina Fluid Handling, Inc. (f/k/a Fluid Routing Solutions, Inc.)

Young Conaway acted as co-counsel, with Morgan Lewis & Bockius, LLP, to Fluid Routing Solutions Intermediate Holding Corp. and certain of its affiliates, in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors were leading designers and manufacturers of innovative, highly-engineered fuel management systems, fluid handling systems and hose extrusion products for major original equipment manufacturers in the automotive industry. With the assistance of Young Conaway, the Debtors successfully sold substantially all of their assets through a series of 363 sales.

Fluid Routing Solutions Intermediate Holding Corp.

Young Conaway, along with Morgan Lewis & Bockius LLP, acted as counsel to Fluid Routing Solutions Intermediate Holding Corp. and certain of its affiliates in their chapter 11 proceeding before the United States Bankruptcy Court for the District of Delaware. The Debtors were leading designers and manufacturers of innovative, highly-engineered fuel management systems, fluid handling systems and hose extrusion products for major original equipment manufacturers in the automotive industry. With the assistance of Young Conaway, the Debtors received approval to sell their fuel business in a 363 sale.

Merisant Corporation

Young Conaway acted as co-counsel, along with Sidley Austin, to Merisant Company and certain of its affiliates in their chapter 11 proceedings in the United States Bankruptcy Court for the District of Delaware. At the time of the bankruptcy, the Debtors were a worldwide leader in the production and marketing of low-calorie tabletop sweeteners, with an approximate 22% dollar share of a global retail market estimated at \$1.6 billion as of December 31, 2007. With the assistance of Young Conaway and Sidley, the Debtors successfully confirmed their chapter 11 plan of reorganization and emerged from bankruptcy in 2010.

Interlake Material Handling, Inc.

Young Conaway served as co-counsel with Winston & Strawn LLP for Interlake Material Handling, Inc. and certain of its affiliates in their chapter 11 proceedings. The Debtors were a leading designer and manufacturer of heavy-duty steel storage and display racks to targeted markets throughout the U.S., Canada, and Mexico. With

the assistance of Young Conaway, the Debtors successfully sold substantially all of their assets, confirmed a plan of liquidation and emerged from bankruptcy in 2009.

Hilex Poly Co. LLC

Young Conaway served as co-counsel with Sidley Austin LLP to Hilex Poly Co. LLC and certain of their affiliates in the chapter 11 proceedings. Prior to the petition date, the Debtors were a leading manufacturer of plastic bag and film products. Focusing primarily on high density polyethylene film products and related services, the Debtors' products ranged from bagging systems to agricultural films. With the assistance of Young Conaway, the Debtors successfully confirmed their plan of reorganization and emerged from bankruptcy protection on August 25, 2008.

Hines Horticulture, Inc.

Young Conaway served as co-counsel with Kirkland & Ellis LLP to Hines Horticulture, Inc. and certain of its affiliates in their chapter 11 proceedings. The Debtors produced and distributed horticultural products through its wholly owned subsidiary, Hines Nurseries, Inc. The Debtors were one of the largest commercial nursery operations in North America and produced one of the broadest assortments of shrubs, color plants, and container-grow plants in the industry. With the assistance of Young Conaway, the Debtors successfully sold substantially all of their assets in a 363 sale and confirmed a plan of liquidation in 2009.

Powermate Corporation

Young Conaway acted as co-counsel, along with Morgan Lewis & Bockius LLP, to Powermate Holding Corp. and certain of its affiliates, in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors were one of the world's leading manufacturer of portable and standby electric generators, pressure washers and accessories. With Young Conaway's assistance, the Debtors successfully liquidated their assets, wound down their operations, confirmed their joint plan of liquidation and emerged from bankruptcy protection in 2009.

Remy Worldwide Holdings, Inc.

Young Conaway acted as co-counsel, along with Shearman & Sterling, to Remy Worldwide Holdings, Inc. and its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors were a leading global supplier of automobile, truck, and heavy machinery starters, alternators, hybrid motors and steering components, as well as a supplier of diesel locomotive parts and services. With Young Conaway's help, the Debtors successfully confirmed a prepackaged joint plan of reorganization and exited bankruptcy in 2008.

American Home Mortgage Holdings Inc.

Young Conaway served as lead counsel to American Home Mortgage Holdings, Inc. and certain of its affiliates, in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. Prior to the bankruptcy filing, the Debtors had engaged in the origination of residential mortgage loans through their retail business and their indirect business. The Debtors' intention was to sell many of the loans they originated, either by transfer into securitization transactions or through whole loan sales to institutional purchasers. With Young Conaway's guidance, the Debtors successfully confirmed their chapter 11 plan of liquidation and emerged from bankruptcy protection in 2010.

In re Foamex International Inc.

Young Conaway served as co-counsel, with Paul Weiss Rifkind Wharton & Garrison LLP, to Foamex International Inc. and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors comprised the largest manufacturer of flexible polyurethane and advanced polymer foam products in North America. With the assistance of Young Conaway, the Debtors successfully confirmed their joint plan of reorganization and emerged from bankruptcy protection on February 12, 2007.

Riverstone Networks, Inc.

Young Conaway acted as co-counsel, along with Morgan Lewis & Bockius LLP, to Riverstone Networks, Inc. and certain of its affiliates, in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. The Debtors developed, marketed, and sold high-end Ethernet routers that telecommunications service providers use for business and residential communications services. With Young Conaway's help, the Debtors successfully sold all of their assets and confirmed a plan of reorganization.

Pliant Corporation

Young Conaway acted as co-counsel, with Sidley Austin LLP, to Pliant Corporation and certain of its affiliates in their chapter 11 proceeding in the United States Bankruptcy Court for the District of Delaware. At the time of the bankruptcy, the Debtors were among North America's leading manufacturers of value-added filmings and flexible packaging for food, personal care, medical, agricultural, and industrial applications. With Young Conaway's and Sidley's assistance, the Debtors successfully confirmed their joint plan of reorganization and emerged from bankruptcy protection in 2006.

News

January 5, 2015

Meet Our New Partners and Counsel!

March 7, 2013

Lehman Authorized to Pay Attorney's Fees of Individual Committee Members, Law 360

March 9, 2011

Multiple Wins For Young Conaway In M&A Advisor's 5th Annual Turnaround Awards